

# INCOME-PRODUCING GIFTS

Give and receive.

**Did you know there's a way to give yourself income for life while also ensuring that your favorite charities are provided for?** Charitable gift annuities and trusts can give you (and your loved ones) a steady stream of income now and support your favorite causes in the future. You also can earn an immediate tax deduction and reduce the size of your estate and possibly your future tax liability.



## A Donor Story

A woman who received her mother's entire estate wanted to do something special in her memory. Seems Mom had insisted she use the inheritance to "enjoy life"—and there was plenty to do so. But the woman also recalled some charitable causes her mother had cared about. Her financial advisor recommended a way to achieve both goals at once: establish a charitable gift annuity (CGA) at Gulf Coast Community Foundation.

The CGA will pay her guaranteed income, at a competitive rate, for the rest of her life (honoring Mom's wishes). Then the remainder of the annuity will endow a permanent charitable fund at Gulf Coast (honoring Mom's spirit). That fund will be named for her mother and will make annual gifts, in perpetuity, to the animal shelter, the art center, and the food pantry that Mom had lovingly supported.

## Any of these sound like you?

- You or a family member would benefit from an annual income for life.
- You want to ensure your favorite causes are provided for.
- You have assets that could provide a stream of income.

**If so, then we should talk!**



## Why Partner with Gulf Coast Community Foundation?

**Ease and convenience.** Work with our expert staff to plan your gift and leave the administrative details to us.

**Permanence.** Gulf Coast is built on the principle of perpetuity. We will be here forever—and so will your fund—to carry out your charitable wishes.

**Tax advantage.** Earn the maximum tax benefits for your generosity, so your philanthropy can go even farther in meeting your goals.

**Investment management.** Pool your fund with others in one of our investment strategy options, or let your own professional advisors continue to manage the investments in partnership with us.

**Expert insight.** We offer unparalleled knowledge in our region of high-performing nonprofit organizations, emerging community needs, and strategic philanthropy.

**Community connection.** We can connect you with the best nonprofits and most effective charitable projects to match your interests. We can also introduce you to like-minded donors who love their community like you do.

**Concierge service.** We are available anytime to help you with your philanthropy. We also offer special donor events and learning opportunities.

**Amplified impact.** Gulf Coast can leverage your giving with that of other donors and our own community investments, ensuring your philanthropy makes the greatest possible difference.

## Ready to Give?

- Work with our staff and your advisors to pick the gift strategy that's best for you.
- Decide what charitable impact you would like your future fund to make.
- Choose what to give. You can use cash, stock, real estate, or nearly any other asset.
- Choose your fund's name and succession plan.
- Enjoy your lifetime income plus the satisfaction of knowing your gift will benefit many future lifetimes!

### About Gulf Coast Community Foundation

**Together with our donors, we transform our region through bold and proactive philanthropy.** Headquartered in Venice, Fla. and with a second office in downtown Sarasota, Fla., Gulf Coast Community Foundation has transformed the region with our donors for over 25 years. Serving the needs of the region as a partner in philanthropy and leader in community initiatives, Gulf Coast has surpassed granting \$515 million in the areas of: health and human services, civic and economic development, education, arts and culture, and the environment.

**GULF COAST  
COMMUNITY  
FOUNDATION**

GULFCOASTCF.ORG

Venice 941.486.4600 | Sarasota 941.777.1270