

**GULF COAST
COMMUNITY
FOUNDATION****Chartered Advisor in Philanthropy (CAP®)**
2025 Gulf Coast Study Group Application**CAP® Overview**

Gulf Coast Community Foundation (Gulf Coast) is facilitating it's an annual study group for professional advisors to earn the Chartered Advisor in Philanthropy (CAP®) designation. This designation signifies that the student has successfully passed exams for the following three graduate-level courses:

- CAP 539: Planning for Impact in Context of Family Wealth
- CAP 549: Charitable Giving Strategies
- CAP 559: Gift Planning in a Nonprofit Context

Gulf Coast Study Group

The Gulf Coast study group meets a total of 14 times over an eight-month period with each class lasting two hours (3:30–5:30 p.m.). In addition, there are three option course recap sessions in advance of each exam. Students must commit to attending a minimum of 60% of all classes. Most students indicate they study about three to four hours in preparation for every one hour spent in the classroom.

Class size is limited to facilitate lively interaction among participants. Participants are selected based on their area of expertise and experiences they bring to the group.

The Gulf Coast study group will have alumni group comprised of professionals who have received the CAP® designation as part of an earlier Gulf Coast CAP® Study Group cohort.

Join Us

Annually, the study group is comprised of 9–12 professional advisors from the professional areas of law, financial planning, wealth management, accounting, non-profit fundraising, and banking trust services.

You may have been referred to us by a previous CAP® graduate, or you may have inquired about the program on your own. Alternatively, we may have invited you to be a participant in the past, but due to current time constraints you asked to be considered for a future class.

**GULF COAST
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Deadline to Apply: August 1, 2025

ENROLL NOW to The American College of Financial Services

Tuition for the CAP® Program: \$4,495 (a nonprofit discount is available to those who qualify)

Join Gulf Coast's Study Group

I understand the time and financial commitment and would like to be considered as a member of the 2025 Gulf Coast CAP® Study Group.

NAME

EMPLOYER

WORK EMAIL

WORK PHONE

PROFESSION

Legal

Nonprofit

Accounting

Banking

Financial Services

Other

DEGRESS/PROFESSIONAL DESIGNATIONS

YEARS OF EXPERIENCE IN YOUR CURRENT PROFESSION

PLEASE TELL US BRIEFLY WHY YOU WOULD LIKE TO PARTICIPATE IN THE GULF COAST CAP® STUDY GROUP

HOW DID YOU HEAR OF THE GULF COAST CAP® STUDY GROUP?

If applicable, please indicate any current CAP® student or graduate who could act as a reference for you.

I WOULD LIKE TO BE CONSIDERED FOR:

2025 CAP® Study Group

Future CAP® Study Group

SIGNED

DATE

Please submit your application no later than August 1 to Elizabeth Welch at ewelch@gulfcoastcf.org